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*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING FOURTEENTH
MONTHLY FEE STATEMENT OF
CRAVATH, SWAINE & MOORE LLP
FOR ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF MARCH 1, 2020
THROUGH MARCH 31, 2020**

[Re: Docket No. 8014]

Objection Deadline: July 9, 2020
4:00 p.m. (Pacific Time)

1 On June 18, 2020, Cravath, Swaine & Moore LLP (“**Cravath**” or the “**Applicant**”),
2 attorneys for PG&E Corporation and Pacific Gas and Electric Company (the “**Debtors**”),
3 filed its *Fourteenth Monthly Fee Statement of Cravath, Swaine & Moore LLP for*
4 *Allowance and Payment of Compensation and Reimbursement of Expenses for the Period*
5 *of March 1, 2020 through March 31, 2020* [ECF No. 8014] (the “**Monthly Fee**
6 **Statement**”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R.*
7 *Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and*
8 *Reimbursement of Expenses of Professionals dated February 27, 2019* [ECF No. 701] (the
9 “**Interim Compensation Procedures Order**”).

10 The Monthly Fee Statement was served as described in the Certificate of Service
11 of Jamie B. Herszaft filed on June 24, 2020 [ECF No. 8104]. The deadline to file responses
12 or oppositions to the Monthly Fee Statement was July 9, 2020, and no oppositions or
13 responses have been filed with the Court or received by the Applicant. Pursuant to the
14 Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant
15 eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested
16 in the Monthly Fee Statement upon the filing of this certification without the need for a
17 further order of the Court. A summary of the fees and expenses sought by the Applicant
18 is annexed hereto as **Exhibit A**.

19 **DECLARATION OF NO RESPONSE RECEIVED**

20 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
21 that:

- 22 1. I am counsel to the firm of Cravath, Swaine & Moore LLP, attorneys for the
23 Debtors.
- 24 2. I certify that I have reviewed the Court’s docket in these Chapter 11 Cases and
25 have not received any response or opposition to the Monthly Fee Statement.

1 3. This declaration was executed in New York, New York.

2 Dated: July 15, 2020

3 **CRAVATH, SWAINE & MOORE LLP**

4 By: /s/ Paul H. Zumbro
5 Paul H. Zumbro (*pro hac vice*)

6 *Attorneys for Debtors*
7 *and Debtors in Possession*
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Exhibit A

Monthly Fee Statement – Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Cravath, Swaine & Moore LLP	03/01/2020 – 03/31/2020 06/18/2020 [ECF No. 8014]	\$2,916,391.50 ¹	\$1,112,093.79	07/09/20	\$2,333,113.20	\$1,112,093.79	\$583,278.30

¹ Net of \$86,181.00 in voluntary write offs and the credit described in the Monthly Fee Statement.

Notice Parties

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